



# U.S./Andean Trade - Textiles & Apparel

## Just the Facts, October 15, 2007

U.S. apparel imports from and, in turn, U.S. cotton and textile (yarn and fabric) exports to the Andean region have thrived since Congressional passage in 2002 of the Andean Trade Promotion & Drug Eradication Act (ATPDEA). However, in response to continued uncertainty over Congressional approval of the U.S./Colombia and the U.S./Peru Trade Promotion Agreements (TPAs), combined with continuing expirations of the ATPDEA (ATPDEA was renewed by Congress and signed into law by President Bush only hours before the program was due to expire on June 30. The current extension *expires in less than five months*), a number of U.S. apparel firms have pulled business from Colombia and Peru and moved that business to Asia. This decline in U.S. apparel imports from the Andean region has, in turn, jeopardized U.S. cotton and textile exports to Colombia and Peru. Over 600,000 jobs (250,000 direct workers and another 400,000 indirect workers) in the region and thousands of jobs in the United States are at risk.

The TPAs will make the current relationship: 1) permanent; 2) reciprocal (duty-free for U.S. cotton, yarn, fabric and apparel exports); and 3) comprehensive (include all textile and apparel, not just apparel). The entire U.S. textile and apparel supply chain – from cotton growers and fiber/yarn producers to importers and retailers – sent letters May 11, 2007 **STRONGLY SUPPORTING** the U.S./Colombia and U.S. Peru TPAs and **NO INTERRUPTION** in benefits between ATPDEA expiring and implementation of the TPAs.

This situation will deteriorate further if Congress fails to pass the U.S./Colombia and U.S./Peru TPAs **NOW**.

### **The Apparel & Textile Provisions in the U.S./Colombia & U.S./Peru TPAs**

The Colombia and Peru TPAs contain **ALL** of the provisions requested by the U.S. textile industry:

1. Both TPAs contain a **strict yarn-forward rule of origin for all apparel and textiles**.
2. Both TPAs contain **no exceptions** to the yarn-forward rule, except for bras (single transformation).

### **U.S. Apparel Imports from the Andean Region**

1. U.S. apparel imports from the Andean region **totaled \$1.4 billion in 2006**.
2. Regrettably, those numbers represented an **8.3 percent drop from 2005**. U.S. apparel imports from the region **fell another 10.6 percent in the first eight months of 2007**.

### **U.S. Cotton & Textile Exports to Colombia & Peru**

1. U.S. cotton exports to Colombia and Peru **totaled \$110 million in 2006**, almost doubling since 2001.
2. Peru is now **the 11<sup>th</sup> largest buyer** and Colombia is now **the 15<sup>th</sup> largest buyer** of U.S. cotton.
3. U.S. yarn and fabric exports to Colombia and Peru **more than doubled** between 2002 and 2006, **equaling \$150 million in 2006**. Colombia is now **the 14<sup>th</sup> largest buyer** of U.S. yarn and fabric.
4. U.S. yarn and fabric exports to Colombia & Peru **fell 23.7 percent** in the first eight months of 2007.



May 11, 2007

The Hon. Charles B. Rangel  
Chairman  
Committee on Ways and Means  
U.S. House of Representatives  
Washington, DC 20515

Dear Mr. Chairman:

On behalf of the U.S. textile and apparel supply chain, the undersigned organizations are writing to ask your assistance in ensuring that the U.S./Peru Trade Promotion Agreement and that the U.S./Colombia Trade Promotion Agreement are approved and enacted into law before June 30, 2007. We understand that consideration of these agreements has been delayed pending trade/labor negotiations between the Administration and the Congress. In light of the agreement on those trade policy talks, it is our hope that the Colombia and Peru agreements can be considered and approved before the end of June.

As you know, on December 20, 2006, President Bush signed into law a provision that establishes a two-part extension of the Andean Trade Promotion and Drug Eradication Act (ATPDEA). That provision automatically extended the ATPDEA until June 30, 2007, with a second extension, contingent partly on Congressional passage of the Trade Promotion Agreements, possible until December 31, 2007. To ensure there is no gap in duty free access for garments made in these countries – made primarily with U.S. textiles – we need the Trade Promotion Agreements (TPAs) approved by June 30, 2007 and implemented by December 31, 2007.

As you may know, the textile and apparel sector is one of the largest manufacturing and wholesale employers in the United States - and still employs more than 500,000 U.S. workers.

Increasingly, those jobs are dependent upon exports. About \$16.7 billion worth of textile and apparel products were exported in 2006. About 50 percent of those exports are destined for Mexico, Central America, and the Andean region, where many of these products are incorporated into finished garments and brought back to the United States.

These export markets function primarily because we provide duty free access for their textile and apparel products that incorporate U.S. yarns, fabrics, fibers, and other textile inputs.

The Andean region remains an important and growing market for U.S. textile exports. Unfortunately, the overall prospects of this market remain troubled. Because of recurring threats over the loss of duty free access for that region, many U.S. apparel importers have begun to shift their business elsewhere. Over the last 12 months, U.S. apparel imports from the region have dropped by about 11 percent.

Although U.S. textile exports to this region are still up during the last 12 months, this success cannot be sustained if the overall market is contracting.

The long term solution lies in the U.S./Peru and U.S./Colombia TPAs, which provide a permanent two-way duty free partnership between the U.S. and Andean textile and apparel producers. But this long term stability cannot be realized if the U.S. does not quickly approve these agreements. Moreover, we face a short term crisis with the imminent expiration of the existing preference programs, on which much of the current partnership is presently based.

Time is of the essence if we hope to retain a strong and economically vibrant textile and apparel industry in this country by ensuring a strong trade relationship with our partners in Peru and Colombia. Please help us by ensuring approval of the U.S./Peru and the U.S./Colombia Trade Promotion Agreements before the end of June 2007.

We also support extension of the current Andean Trade Promotion and Drug Eradication Act (APTDEA), which is currently set to expire in a little less than 60 days. Such extension is needed to eliminate any potential disruption or actual duty free gap that might occur before full entry into force of the Trade Promotion Agreements.

Thank you for your time and consideration in this matter.

Sincerely,

American Apparel & Footwear Association (AAFA)  
American Fiber Manufacturers Association (AFMA)  
Carpet and Rug Institute (CRI)  
INDA, Association of the Nonwoven Fabrics Industry  
National Cotton Council (NCC)  
National Council of Textile Organizations (NCTO)  
National Retail Federation (NRF)  
North Carolina Manufacturers Association (NCMA)  
Retail Industry Leaders Association (RILA)  
Sewn Products Equipment & Suppliers of the Americas (SPESA)  
South Carolina Manufacturers Alliance (SCMA)  
Textile Distributors Association (TDA)  
The Association of Georgia's Textile, Carpet & Consumer Products Manufacturers (GTMA)



## U.S. Apparel Imports - 1997 - 2007

Square Meter Equivalents (SMEs), % Change & Share of Total are Based on January - August 2007 Data

Top 30 Based on January - August 2007 Data, October 11, 2007

Rank	Country	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Share of Total Imports
	<b>World</b>	<b>11,349,130,157</b>	<b>12,885,669,450</b>	<b>14,102,856,500</b>	<b>16,035,348,460</b>	<b>16,103,471,620</b>	<b>17,255,657,433</b>	<b>18,863,746,194</b>	<b>19,950,995,982</b>	<b>22,009,812,085</b>	<b>22,539,229,010</b>	<b>14,551,481,767</b>	<b>15,444,551,087</b>	<b>6.1%</b>	<b>100.0%</b>
		<i>Actual Square Meter Equivalents (SMEs)</i>													
1	China	947,375,680	910,255,799	910,406,523	929,159,283	975,979,534	1,564,963,032	2,289,847,415	2,972,522,846	5,883,430,984	6,506,136,794	3,797,105,046	5,148,233,313	35.6%	33.3%
2	Bangladesh	671,762,868	743,515,540	773,077,067	966,611,942	965,941,956	927,717,083	913,029,078	941,684,939	1,124,829,783	1,306,917,201	841,595,144	918,977,745	9.2%	6.0%
3	Mexico	1,555,103,373	1,984,577,189	2,306,887,791	2,526,814,253	2,290,141,584	2,157,195,994	1,977,284,850	1,896,210,937	1,703,425,351	1,477,160,230	1,016,724,663	835,234,589	-17.9%	5.4%
4	Vietnam	14,550,789	16,970,607	21,065,084	29,991,310	28,099,535	315,377,465	739,175,252	777,054,816	801,367,936	947,367,649	635,813,033	809,410,981	27.3%	5.2%
5	Honduras	725,982,195	798,962,416	942,795,094	1,028,083,905	1,020,660,968	1,090,164,635	1,151,897,618	1,198,533,425	1,246,809,494	1,136,133,232	758,956,103	798,077,280	5.2%	5.2%
6	Indonesia	393,553,857	433,681,795	440,891,787	522,025,689	593,735,961	594,644,591	617,983,872	703,399,436	823,451,411	1,013,154,148	662,919,540	724,967,568	9.4%	4.7%
7	India	315,583,772	364,260,332	376,091,235	399,231,728	402,810,945	508,714,904	532,069,010	609,338,476	790,197,924	840,297,501	600,267,526	635,627,937	5.9%	4.1%
8	Cambodia	30,155,251	104,579,770	172,696,135	253,681,573	358,609,486	439,861,528	527,682,909	634,682,820	709,992,680	842,691,090	542,727,048	559,670,980	3.1%	3.6%
9	El Salvador	433,193,314	482,602,557	601,720,003	719,248,492	723,830,548	777,179,609	856,333,590	852,624,499	865,968,921	721,654,094	464,804,764	530,580,112	14.2%	3.4%
10	Pakistan	193,655,681	214,782,978	237,014,117	330,205,868	347,009,367	382,066,741	443,627,117	519,282,124	577,841,672	672,744,695	446,085,175	466,149,116	4.5%	3.0%
11	Thailand	283,767,148	334,889,778	385,769,444	469,685,674	452,593,892	490,258,180	496,144,796	533,100,230	536,764,972	566,391,827	381,788,373	354,656,672	-7.1%	2.3%
12	Philippines	445,408,293	474,931,509	505,892,007	529,911,730	553,268,591	550,532,151	545,572,036	513,572,368	518,712,943	588,989,863	402,867,466	313,001,749	-22.3%	2.0%
13	Sri Lanka	322,045,993	332,451,126	337,096,614	408,625,293	403,391,776	393,888,473	395,020,706	415,047,998	453,750,896	450,522,800	297,183,217	287,845,090	-3.1%	1.9%
14	Dominican Rep	796,923,546	831,569,516	857,517,165	836,581,704	753,006,400	730,029,554	750,160,921	761,412,771	715,453,370	583,909,322	396,280,660	268,982,127	-32.1%	1.7%
15	Guatemala	237,119,961	280,453,927	305,030,075	359,769,363	388,103,227	415,324,088	444,536,405	499,368,901	466,515,855	424,937,765	292,562,649	259,208,679	-11.4%	1.7%
16	Hong Kong	736,450,343	862,468,676	840,948,392	916,305,779	916,931,192	821,260,564	785,439,971	738,962,752	596,581,581	523,340,607	354,414,455	208,644,994	-41.1%	1.4%
17	Taiwan	589,585,981	620,651,651	637,434,528	670,736,694	614,130,293	575,759,273	590,776,687	571,980,560	391,478,281	359,186,101	245,010,398	198,726,692	-18.9%	1.3%
18	Nicaragua	47,341,033	55,781,690	66,129,199	82,595,926	95,676,722	120,137,149	150,234,693	175,237,105	203,857,449	252,306,793	156,327,390	186,720,710	19.4%	1.2%
19	Costa Rica	301,939,014	306,986,346	345,713,288	350,387,476	349,965,650	361,595,178	331,993,075	303,657,275	288,708,818	288,042,636	184,728,564	186,491,819	1.0%	1.2%
20	Haiti	77,640,322	112,876,689	126,737,353	124,783,683	109,001,436	108,984,497	136,659,018	153,573,062	204,959,884	251,576,045	153,974,355	167,009,532	8.5%	1.1%
21	Jordan	1,064,033	1,708,999	906,479	9,340,484	43,712,722	87,677,668	135,645,195	227,373,671	260,932,483	292,530,218	194,012,503	164,388,360	-15.3%	1.1%
22	Macau	176,401,466	207,231,572	210,897,963	256,474,685	267,863,014	318,918,659	375,773,193	447,111,996	291,849,466	277,129,374	201,543,518	158,185,089	-21.5%	1.0%
23	Malaysia	134,983,744	162,380,814	178,261,257	201,347,035	192,838,245	192,574,845	191,285,046	210,578,653	211,343,190	243,090,904	160,422,174	149,541,217	-6.8%	1.0%
24	Egypt	93,144,957	108,716,449	114,364,444	132,402,734	126,367,224	129,070,490	138,546,251	156,028,635	164,687,894	202,042,789	138,015,126	143,983,653	4.3%	0.9%
25	South Korea	320,484,363	460,074,548	537,369,866	587,193,235	631,956,831	649,953,607	575,584,376	624,399,744	359,384,504	309,431,889	218,728,699	138,570,561	-36.6%	0.9%
26	Turkey	174,149,010	202,582,071	229,945,127	297,708,150	305,709,082	346,880,694	373,931,698	307,402,614	239,339,532	182,697,594	126,493,298	88,152,948	-30.3%	0.6%
27	Canada	186,096,742	232,776,052	268,489,374	300,072,466	281,195,542	291,656,439	262,082,666	244,552,689	189,626,502	158,750,478	111,177,253	83,124,139	-25.2%	0.5%
28	Lesotho	21,311,661	23,954,569	25,803,509	34,365,207	50,899,933	84,147,017	103,864,872	111,162,852	95,260,964	95,163,634	64,061,646	68,090,694	6.3%	0.4%
29	Peru	22,529,085	28,124,735	43,972,812	53,141,716	50,529,391	56,648,058	65,180,346	88,179,918	94,551,993	95,217,080	63,405,333	63,504,855	0.2%	0.4%
30	Colombia	84,314,550	83,068,649	94,217,378	92,804,316	75,972,753	82,909,903	120,993,830	138,453,741	125,289,346	107,186,919	71,012,848	52,955,023	-25.4%	0.3%
	<b>CAFTA</b>	<b>2,542,499,063</b>	<b>2,756,356,451</b>	<b>3,118,904,823</b>	<b>3,376,666,866</b>	<b>3,331,243,515</b>	<b>3,494,430,213</b>	<b>3,685,156,302</b>	<b>3,790,833,977</b>	<b>3,787,313,907</b>	<b>3,406,983,842</b>	<b>2,253,660,132</b>	<b>2,230,060,727</b>	<b>-1.0%</b>	<b>14.4%</b>
	<b>AGOA</b>	<b>107,985,655</b>	<b>117,091,023</b>	<b>128,203,251</b>	<b>164,161,071</b>	<b>218,417,191</b>	<b>277,231,630</b>	<b>398,786,978</b>	<b>440,300,460</b>	<b>376,768,698</b>	<b>325,964,642</b>	<b>217,107,726</b>	<b>227,588,647</b>	<b>4.8%</b>	<b>1.5%</b>
	<b>Andean</b>	<b>115,126,842</b>	<b>121,565,852</b>	<b>148,209,696</b>	<b>159,198,891</b>	<b>141,565,998</b>	<b>152,850,743</b>	<b>205,137,249</b>	<b>252,744,864</b>	<b>238,173,824</b>	<b>218,324,668</b>	<b>143,794,413</b>	<b>128,522,525</b>	<b>-10.6%</b>	<b>0.8%</b>

CAFTA = The six countries of the U.S./Central America-Dominican Republic Free Trade Agreement - Costa Rica, the Dominican Republic, El Salvador, Guatemala, Honduras, and Nicaragua.

AGOA = The sub-Saharan African countries under the African Growth and Opportunity Act.

Andean = The four countries covered by the Andean Trade Promotion & Drug Eradication Act (ATPDEA) - Bolivia, Colombia, Ecuador, and Peru.

Source: U.S. General Imports, Office of Textiles & Apparel (OTEXA), U.S. Department of Commerce, <http://www.otexa.ita.doc.gov>.



## U.S. Apparel Imports - 1997 - 2007

In Actual U.S. Dollars, % Change & Share of Total are Based on January - August 2007 Data

Top 32 Based on January - August 2007 Data, October 11, 2007

Rank	Country	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Share of Total Imports
		<i>Actual U.S. Dollars</i>													
	<b>World</b>	<b>\$42,826,907,562</b>	<b>\$48,175,628,481</b>	<b>\$50,795,300,653</b>	<b>\$57,231,655,833</b>	<b>\$56,460,382,965</b>	<b>\$56,962,950,211</b>	<b>\$61,162,077,344</b>	<b>\$64,767,672,904</b>	<b>\$68,713,250,825</b>	<b>\$71,629,515,657</b>	<b>\$46,366,133,508</b>	<b>\$49,068,621,631</b>	<b>5.8%</b>	<b>100.0%</b>
1	China	\$4,487,889,433	\$4,311,717,242	\$4,370,228,522	\$4,498,968,558	\$4,602,352,784	\$5,593,697,500	\$7,257,593,641	\$8,927,864,344	\$15,142,868,861	\$18,517,600,044	\$10,793,976,180	\$14,677,495,130	36.0%	29.9%
2	Mexico	\$5,050,085,337	\$6,493,642,643	\$7,537,511,564	\$8,412,624,944	\$7,811,241,199	\$7,424,198,370	\$6,903,736,007	\$6,684,839,350	\$6,078,330,175	\$5,296,930,777	\$3,633,044,340	\$3,082,769,611	-15.1%	6.3%
3	Vietnam	\$25,940,568	\$28,413,535	\$36,069,748	\$47,282,801	\$47,895,375	\$895,068,273	\$2,374,554,579	\$2,562,455,884	\$2,724,655,277	\$3,222,065,325	\$2,187,569,519	\$2,767,224,322	26.5%	5.6%
4	Indonesia	\$1,596,305,618	\$1,658,504,767	\$1,685,816,570	\$2,054,802,087	\$2,214,547,881	\$2,041,504,552	\$2,157,959,512	\$2,402,828,930	\$2,875,418,600	\$3,670,286,222	\$2,394,120,940	\$2,740,922,606	14.5%	5.6%
5	India	\$1,347,402,836	\$1,516,685,920	\$1,525,091,669	\$1,785,782,428	\$1,717,097,470	\$1,901,510,960	\$2,001,543,553	\$2,217,104,618	\$2,976,174,912	\$3,186,898,075	\$2,298,995,318	\$2,314,086,907	0.7%	4.7%
6	Bangladesh	\$1,447,809,619	\$1,626,554,815	\$1,675,714,933	\$2,115,920,300	\$2,101,219,225	\$1,883,154,951	\$1,848,065,942	\$1,977,557,265	\$2,371,733,893	\$2,914,100,663	\$1,886,031,993	\$2,123,781,633	12.6%	4.3%
7	Honduras	\$1,659,035,488	\$1,872,758,507	\$2,158,164,347	\$2,323,074,226	\$2,343,590,654	\$2,439,677,933	\$2,502,673,909	\$2,673,351,432	\$2,622,309,655	\$2,440,262,965	\$1,608,213,026	\$1,663,998,820	3.5%	3.4%
8	Cambodia	\$98,685,219	\$359,478,501	\$584,951,942	\$808,363,361	\$934,630,587	\$1,042,451,481	\$1,239,646,844	\$1,428,987,924	\$1,712,839,393	\$2,135,881,183	\$1,353,073,419	\$1,600,322,974	18.3%	3.3%
9	Thailand	\$1,256,763,065	\$1,451,763,064	\$1,509,058,367	\$1,820,290,610	\$1,817,453,443	\$1,718,528,807	\$1,711,615,361	\$1,799,370,651	\$1,807,786,771	\$1,839,659,252	\$1,231,880,562	\$1,186,625,882	-3.7%	2.4%
10	Hong Kong	\$3,934,514,468	\$4,428,432,645	\$4,255,870,579	\$4,486,094,724	\$4,211,398,963	\$3,877,242,051	\$3,701,790,784	\$3,848,981,842	\$3,510,573,186	\$2,810,977,624	\$1,944,939,419	\$1,184,242,024	-39.1%	2.4%
11	Philippines	\$1,596,879,843	\$1,744,603,442	\$1,792,038,672	\$1,894,665,402	\$1,891,052,485	\$1,815,114,740	\$1,853,416,164	\$1,785,563,439	\$1,830,414,063	\$2,002,474,271	\$1,320,559,801	\$1,174,705,415	-11.0%	2.4%
12	Sri Lanka	\$1,203,898,418	\$1,308,177,637	\$1,268,704,561	\$1,471,826,280	\$1,504,829,437	\$1,413,179,008	\$1,435,793,174	\$1,549,386,868	\$1,650,209,455	\$1,682,429,273	\$1,118,255,708	\$1,090,882,280	-2.4%	2.2%
13	Guatemala	\$962,137,465	\$1,135,852,046	\$1,233,373,765	\$1,486,901,956	\$1,604,158,857	\$1,658,220,768	\$1,761,840,680	\$1,946,694,262	\$1,816,240,047	\$1,666,249,626	\$1,131,111,830	\$1,000,958,777	-11.5%	2.0%
14	Pakistan	\$617,575,249	\$673,596,218	\$733,238,343	\$920,362,548	\$931,534,384	\$878,352,978	\$1,015,452,320	\$1,137,665,659	\$1,258,870,580	\$1,411,967,049	\$899,727,775	\$984,701,858	9.4%	2.0%
15	El Salvador	\$1,052,106,343	\$1,170,626,505	\$1,328,777,512	\$1,583,448,555	\$1,611,719,854	\$1,674,850,921	\$1,719,903,665	\$1,720,256,784	\$1,619,187,654	\$1,407,727,997	\$901,187,778	\$968,133,461	7.4%	2.0%
16	Italy	\$1,226,147,100	\$1,348,490,483	\$1,355,429,122	\$1,399,792,355	\$1,392,891,913	\$1,356,703,284	\$1,421,602,281	\$1,426,593,817	\$1,353,805,874	\$1,309,275,285	\$870,521,783	\$957,985,199	10.0%	2.0%
17	Jordan	\$2,906,130	\$3,330,231	\$2,205,376	\$42,713,355	\$183,768,761	\$384,215,156	\$582,081,047	\$956,156,152	\$1,082,525,795	\$1,253,235,971	\$825,629,459	\$755,011,287	-8.6%	1.5%
18	Dominican Rep	\$2,215,939,699	\$2,341,598,276	\$2,336,694,218	\$2,425,402,245	\$2,251,644,918	\$2,161,876,572	\$2,123,927,597	\$2,058,800,655	\$1,849,162,848	\$1,547,679,309	\$1,033,025,312	\$743,905,280	-28.0%	1.5%
19	Macau	\$930,044,865	\$1,018,168,172	\$1,023,964,480	\$1,149,187,347	\$1,126,947,037	\$1,146,422,779	\$1,281,984,887	\$1,436,391,614	\$1,198,290,824	\$1,162,557,461	\$849,144,341	\$667,385,558	-21.4%	1.4%
20	Canada	\$1,204,479,269	\$1,420,976,459	\$1,598,272,544	\$1,746,786,681	\$1,584,922,081	\$1,610,112,803	\$1,568,624,855	\$1,504,413,865	\$1,273,402,758	\$1,166,733,072	\$789,104,237	\$649,945,560	-17.6%	1.3%
21	Nicaragua	\$181,992,059	\$231,959,315	\$277,012,339	\$335,579,913	\$374,304,158	\$432,861,437	\$483,996,217	\$594,712,631	\$715,591,988	\$879,324,329	\$545,216,375	\$643,777,243	18.1%	1.3%
22	Taiwan	\$2,071,279,706	\$2,115,282,459	\$1,973,599,551	\$2,063,780,875	\$1,811,353,771	\$1,576,224,933	\$1,611,111,974	\$1,548,924,177	\$1,134,431,684	\$1,004,797,358	\$680,577,694	\$568,282,605	-16.5%	1.2%
23	<b>Peru</b>	<b>\$193,234,556</b>	<b>\$222,541,677</b>	<b>\$305,773,315</b>	<b>\$382,865,831</b>	<b>\$370,797,990</b>	<b>\$383,610,234</b>	<b>\$504,399,694</b>	<b>\$676,712,134</b>	<b>\$800,142,598</b>	<b>\$843,828,119</b>	<b>\$541,172,726</b>	<b>\$546,092,779</b>	<b>0.9%</b>	<b>1.1%</b>
24	Egypt	\$307,346,242	\$356,362,935	\$332,652,234	\$405,974,443	\$387,182,202	\$348,383,932	\$381,772,147	\$422,291,776	\$444,286,270	\$624,790,891	\$407,126,108	\$482,948,307	18.6%	1.0%
25	Malaysia	\$649,767,479	\$717,272,465	\$736,664,133	\$780,525,618	\$761,323,087	\$720,066,823	\$685,720,308	\$711,986,388	\$677,866,015	\$686,043,622	\$447,167,794	\$445,254,360	-0.4%	0.9%
26	South Korea	\$1,517,754,662	\$1,891,104,086	\$2,102,775,391	\$2,264,062,639	\$2,181,921,088	\$2,061,945,356	\$1,806,069,323	\$1,808,823,742	\$1,154,620,342	\$912,740,086	\$636,824,856	\$426,056,531	-33.1%	0.9%
27	Turkey	\$672,289,757	\$781,369,142	\$833,520,351	\$1,047,570,572	\$1,044,852,610	\$1,189,703,576	\$1,257,312,849	\$1,168,602,871	\$943,771,881	\$726,069,470	\$488,073,139	\$392,339,468	-19.6%	0.8%
28	Haiti	\$137,240,016	\$217,503,588	\$248,634,369	\$250,620,802	\$216,371,439	\$216,593,334	\$290,355,183	\$324,216,035	\$406,281,397	\$449,674,413	\$279,619,712	\$297,459,409	6.4%	0.6%
29	Costa Rica	\$839,827,351	\$820,536,871	\$819,256,092	\$818,573,203	\$748,675,882	\$725,056,379	\$589,160,628	\$515,643,255	\$481,604,499	\$464,968,489	\$302,828,596	\$290,102,364	-4.2%	0.6%
30	Lesotho	\$86,348,263	\$100,072,006	\$110,759,155	\$140,219,043	\$214,812,909	\$320,655,925	\$392,669,527	\$455,753,191	\$390,712,124	\$387,031,425	\$251,341,683	\$267,957,398	6.6%	0.5%
31	<b>Colombia</b>	<b>\$347,433,294</b>	<b>\$360,173,323</b>	<b>\$369,700,277</b>	<b>\$409,451,054</b>	<b>\$342,934,373</b>	<b>\$335,607,527</b>	<b>\$497,536,144</b>	<b>\$589,233,914</b>	<b>\$574,525,353</b>	<b>\$505,437,346</b>	<b>\$333,765,907</b>	<b>\$261,256,355</b>	<b>-21.7%</b>	<b>0.5%</b>
32	Madagascar	\$15,302,306	\$21,991,918	\$45,665,535	\$109,579,104	\$177,993,318	\$89,337,461	\$196,021,817	\$323,106,749	\$277,065,254	\$238,357,546	\$150,734,960	\$183,607,708	21.8%	0.4%
	<b>CAFTA</b>	<b>\$6,911,038,405</b>	<b>\$7,573,331,520</b>	<b>\$8,153,278,273</b>	<b>\$8,972,980,098</b>	<b>\$8,934,094,323</b>	<b>\$9,092,544,010</b>	<b>\$9,181,502,696</b>	<b>\$9,509,459,019</b>	<b>\$9,104,096,691</b>	<b>\$8,406,212,715</b>	<b>\$5,521,582,917</b>	<b>\$5,310,875,945</b>	<b>-3.8%</b>	<b>10.8%</b>
	<b>AGOA</b>	<b>\$429,887,839</b>	<b>\$523,742,800</b>	<b>\$584,332,461</b>	<b>\$748,426,561</b>	<b>\$950,761,577</b>	<b>\$1,097,564,714</b>	<b>\$1,510,853,738</b>	<b>\$1,757,482,362</b>	<b>\$1,464,444,622</b>	<b>\$1,291,790,120</b>	<b>\$838,016,108</b>	<b>\$873,446,335</b>	<b>4.2%</b>	<b>1.8%</b>
	<b>Andean</b>	<b>\$565,531,593</b>	<b>\$612,828,804</b>	<b>\$707,689,453</b>	<b>\$831,134,846</b>	<b>\$753,573,515</b>	<b>\$750,957,759</b>	<b>\$1,051,305,937</b>	<b>\$1,323,035,801</b>	<b>\$1,429,222,828</b>	<b>\$1,395,348,701</b>	<b>\$905,201,628</b>	<b>\$830,933,864</b>	<b>-8.2%</b>	<b>1.7%</b>

CAFTA = The six countries of the U.S./Dominican Republic-Central America Free Trade Agreement - Costa Rica, the Dominican Republic, El Salvador, Guatemala, Honduras, and Nicaragua.

AGOA = The sub-Saharan African countries under the African Growth and Opportunity Act.

Andean = The four countries covered by the Andean Trade Promotion & Drug Eradication Act (ATPDEA) - Bolivia, Colombia, Ecuador, and Peru.

Source: U.S. General Imports, Office of Textiles & Apparel (OTEXA), U.S. Department of Commerce, <http://www.otexa.ita.doc.gov>.



# U.S. Cotton, Yarn & Fabric Exports to Colombia, 2001-2007

Actual Dollar Value, October 15, 2007

## US COTTON EXPORTS TO WORLD & COLOMBIA

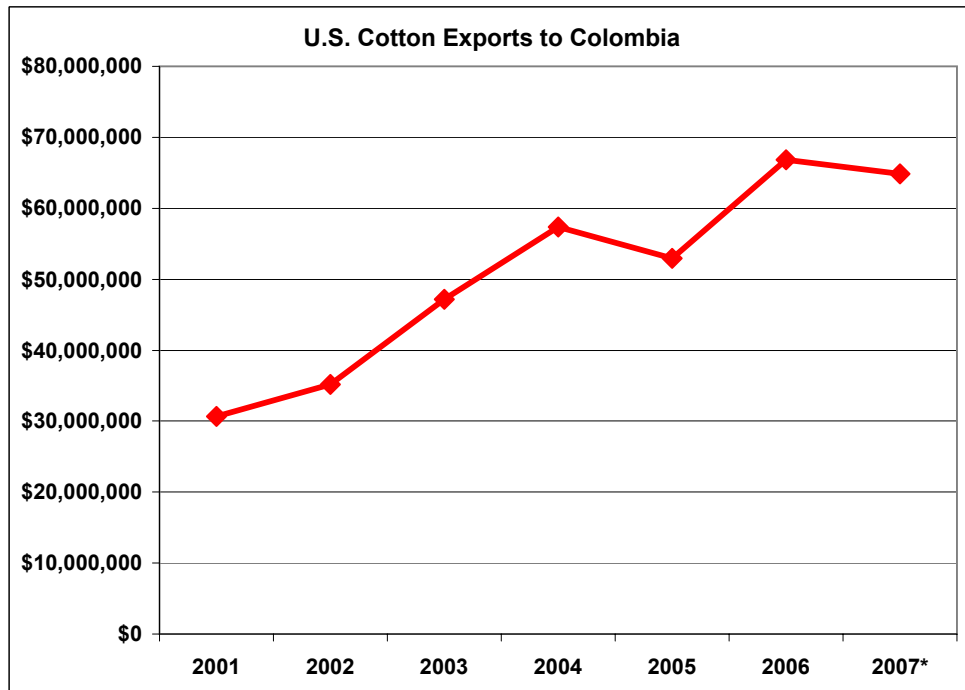
Country	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Year Ending Aug 2007
	Actual U.S. Dollars (\$)									
World	\$2,174,400,000	\$2,030,863,000	\$3,376,469,000	\$4,251,073,000	\$3,929,420,000	\$4,514,432,000	\$3,816,514,000	\$3,344,646,000	-12.4%	\$4,042,564,000
Colombia	\$30,661,000	\$35,139,000	\$47,130,000	\$57,363,000	\$52,970,000	\$66,859,000	\$43,248,000	\$41,278,000	-4.6%	\$64,889,000
Share of Total Exports	1.41%	1.73%	1.40%	1.35%	1.35%	1.48%	1.13%	1.23%	8.9%	

Note: Colombia is now the 15TH LARGEST BUYER of U.S. cotton.

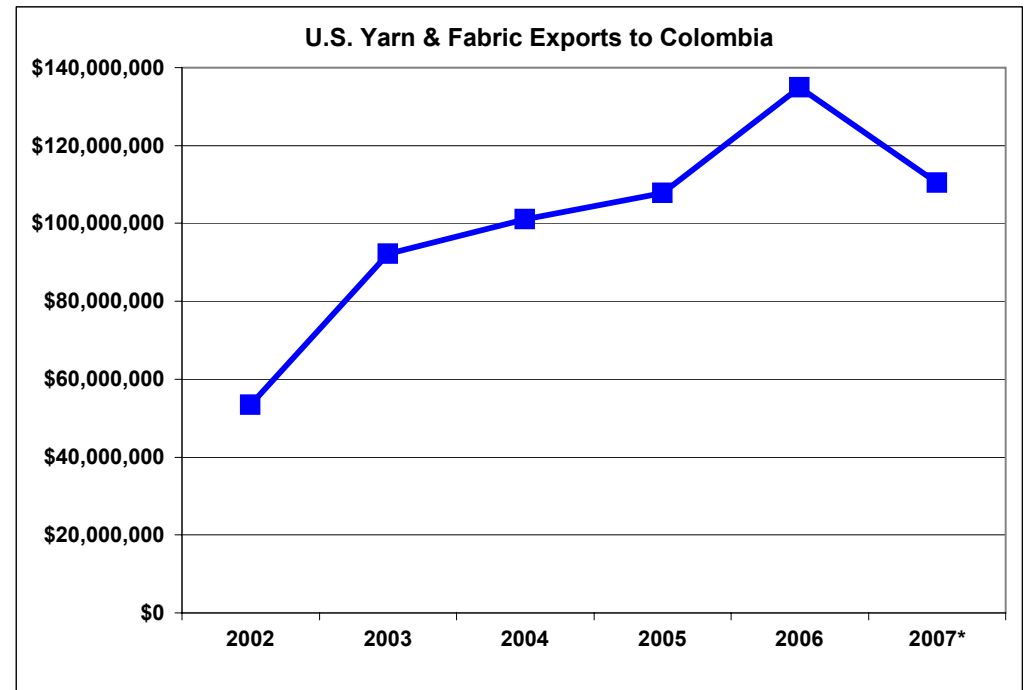
## US YARN & FABRIC EXPORTS TO WORLD & COLOMBIA

Country	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Year Ending Aug 2007
	Actual U.S. Dollars (\$)									
World	\$8,122,006,800	\$8,332,365,712	\$8,583,111,000	\$9,489,701,000	\$9,678,177,000	\$9,732,505,000	\$6,637,722,000	\$6,401,154,000	-3.6%	\$9,495,937,000
Colombia	N/A	\$53,395,000	\$92,251,000	\$101,079,000	\$107,715,000	\$134,924,000	\$94,775,000	\$70,314,000	-25.8%	\$110,463,000
Share of Total Exports	N/A	0.64%	1.07%	1.07%	1.11%	1.39%	1.43%	1.10%	-23.1%	

Note: Colombia is now the 14TH LARGEST BUYER of U.S. yarn & fabric.



2007\* Denotes Year-Ending August 31, 2007.



Sources: - Cotton - BICO Reports, Foreign Agricultural Service, U.S. Department of Agriculture, [http://www.fas.usda.gov/scripts/w/bico/bico\\_frm.asp](http://www.fas.usda.gov/scripts/w/bico/bico_frm.asp).  
 - Yarn & Fabric - Office of Textiles & Apparel (OTEXA), U.S. Department of Commerce, <http://www.otexa.ita.doc.gov>.



# U.S. Cotton, Yarn & Fabric Exports to Peru, 2001-2007

Actual Dollar Value, October 15, 2007

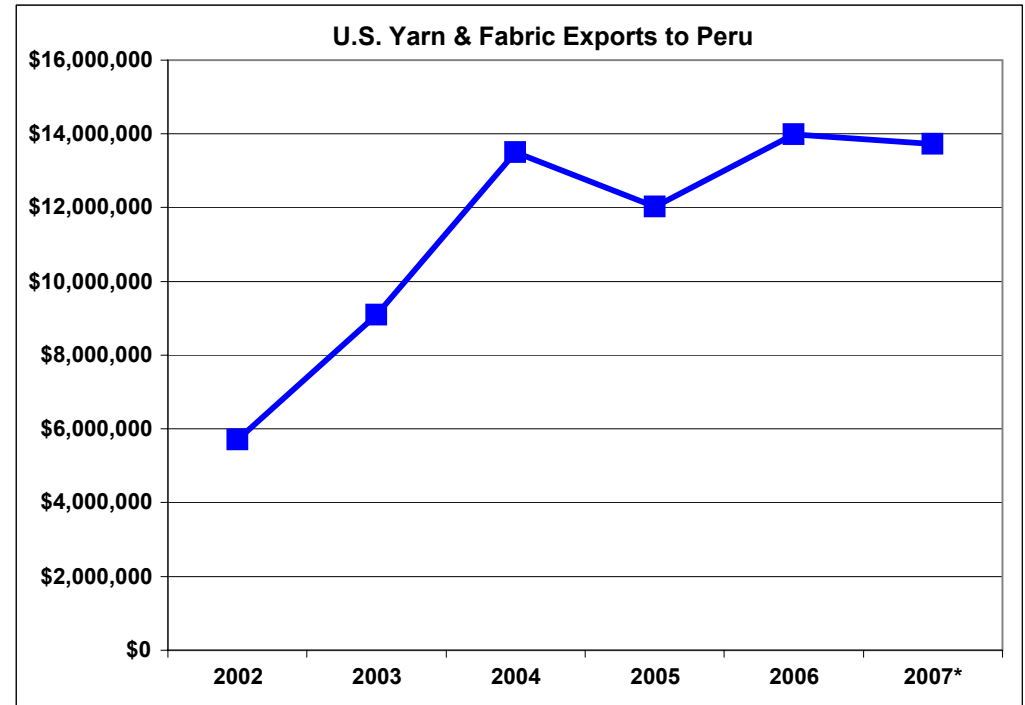
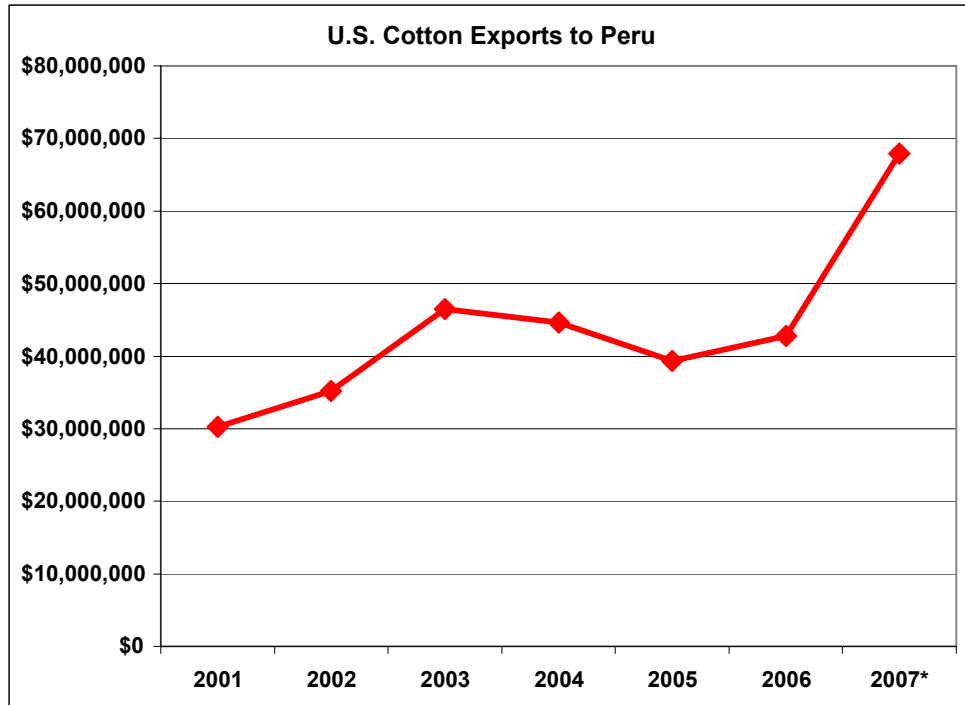
## US COTTON EXPORTS TO WORLD & PERU

Country	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Year Ending Aug 2007
	Actual U.S. Dollars (\$)									
World	\$2,174,400,000	\$2,030,863,000	\$3,376,469,000	\$4,251,073,000	\$3,929,420,000	\$4,514,432,000	\$3,816,514,000	\$3,344,646,000	-12.4%	\$4,042,564,000
<b>PERU</b>	<b>\$30,257,000</b>	<b>\$35,181,000</b>	<b>\$46,494,000</b>	<b>\$44,604,000</b>	<b>\$39,348,000</b>	<b>\$42,817,000</b>	<b>\$31,175,000</b>	<b>\$56,252,000</b>	<b>80.4%</b>	<b>\$67,894,000</b>
Share of Total Exports	1.39%	1.73%	1.38%	1.05%	1.00%	0.95%	0.82%	1.68%	105.9%	

Note: Peru is now the 11TH LARGEST BUYER of U.S. cotton.

## US YARN & FABRIC EXPORTS TO WORLD & PERU

Country	2001	2002	2003	2004	2005	2006	Jan - Aug 2006	Jan - Aug 2007	% Change 06-07	Year Ending Aug 2007
	Actual U.S. Dollars (\$)									
World	\$8,122,006,800	\$8,332,365,712	\$8,583,111,000	\$9,489,701,000	\$9,678,177,000	\$9,732,505,000	\$6,637,722,000	\$6,401,154,000	-3.6%	\$9,495,937,000
<b>PERU</b>	<b>N/A</b>	<b>\$5,715,000</b>	<b>\$9,098,000</b>	<b>\$13,503,000</b>	<b>\$12,028,000</b>	<b>\$13,993,000</b>	<b>\$9,516,000</b>	<b>\$9,254,000</b>	<b>-2.8%</b>	<b>\$13,731,000</b>
Share of Total Exports	N/A	0.07%	0.11%	0.14%	0.12%	0.14%	0.14%	0.14%	0.8%	



2007\* Denotes Year-Ending August 31, 2007.

Sources: - Cotton - BICO Reports, Foreign Agricultural Service, U.S. Department of Agriculture, A6.

- Yarn & Fabric - Office of Textiles & Apparel (OTEXA), U.S. Department of Commerce, <http://www.otexa.ita.doc.gov>.